

<b>IHSG</b>	<b>6,940</b>
Change (%)	<b>0.63%</b>
Net Foreign Buy/Sell (YTD)	<b>-5.17 T</b>
Support	<b>6900</b>
Resistance	<b>6950</b>

Sectoral	Last	Change %
IDXBASIC.JK	1,259	0.92%
IDXCYCLIC.JK	867	-0.47%
IDXENERGY.JK	2,090	0.81%
IDXFINANCE.JK	1,384	-0.10%
IDXHEALTH.JK	1,464	1.30%
IDXNONCYC.JK	755	1.39%
IDXINDUST.JK	1,138	-0.29%
IDXINFRA.JK	1,186	7.54%
IDXPROPERT.JK	712	0.48%
IDXTECHNO.JK	4,060	-0.35%
IDXTRANS.JK	1,761	-0.19%

Commodities	Last	Change %
Crude Oil Nov 23	88.3	1.87%
Brent Crude Oil	91.3	1.56%
Gold Dec 23	1942.1	0.33%
Copper Dec 23	3.6	0.41%

Indeks	Close	Change %
Dow Jones Industrial Average	33,998	0.04%
S&P 500	4,373	-0.01%
NASDAQ Composite	13,534	-0.25%
FTSE 100	7,675	0.58%
DAX PERFORMANCE-INDEX	15,252	0.09%
SSE Composite Index	3,084	0.32%
HANG SENG INDEX	17,773	0.75%
Nikkei 225	31,915	-0.39%

Indikator	Tingkat
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	2.28 percent
Inflation Rate MoM	0.19 percent
Interest Rate	5.75 percent
Balance of Trade	3420 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points
Manufacturing PMI	52.3 points

Dipublikasikan pada TradingView.com, Okt 18, 2023 08:34 UTC-7



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- Dirut & Komut CUAN tambah kepemilikan saham dari harga Rp. 2420 - Rp. 2800
- PANI catatkan pra-penjualan Rp. 1.7 T di Kuartal III-2023
- FREN siapkan right issue 234 miliar saham
- TUGU berpotensi menyettor dividen miliar-an rupiah
- Produksi nikel INCO naik 18% per September 2023, target 70 ribu ton

### NEWS MARKET

Indeks Harga Saham Gabungan (IHSG) pada perdagangan kemarin menguat 0,63% ke 6.939,62, ditopang 284 saham naik. Sementara, sebanyak 236 saham turun, dan 241 stagnan. Indeks Dow Jones menguat tipis 0,04% atau 13,11 poin ke 33.997,65. Sementara itu, indeks Nasdaq melemah 0,25% atau 34,24 poin ke 13.533,75 dan indeks S&P menyusut 0,01% atay 0,43 poin ke 4.373,2.

Dari dalam negeri, sentimen akan datang dari Rapat Dewan Gubernur (RDG) Bank Indonesia (BI) serta bursa calon wakil presiden (bacawapres). pelaku pasar juga akan mempertimbangkan sentimen dari RDG BI. Pelaku pasar memperkirakan bank sentral RI tersebut masih akan menahan suku bunga acuan di level 5,75% pada pertemuan hari ini dan besok. Namun, pelaku pasar juga menunggu apakah Gubernur BI Perry Warjiyo akan memberi sinyal-sinyal yang berbeda untuk kebijakan mendatang mengingat The Fed diproyeksi masih akan hawkish.

Indeks Dow Jones menguat tipis 0,04% atau 13,11 poin ke 33.997,65. Sementara itu, indeks Nasdaq melemah 0,25% atau 34,24 poin ke 13.533,75 dan indeks S&P menyusut 0,01% atay 0,43 poin ke 4.373,2.

Imbal hasil Treasury AS bertenor 10 tahun mencapai 4,85%, mencapai level tertinggi sejak 6 Oktober 2007 atau 16 tahun terakhir. Level ini seiring data penjualan ritel yang lebih panas dari perkiraan para ekonom yang disurvei oleh Dow Jones. Penjualan ritel AS naik 0,7% pada September, dibandingkan perkiraan kenaikan 0,3%, menurut ekonom yang disurvei oleh Reuters, karena rumah tangga meningkatkan pembelian kendaraan bermotor dan menghabiskan lebih banyak uang di restoran dan bar, menunjukkan perekonomian mengakhiri kuartal ketiga dengan kuat.

Kepercayaan konsumen dan dunia usaha masih lemah, sementara perang antara Israel dan Hamas di Timur Tengah menambah ketidakpastian yang melemahkan permintaan eksternal terhadap ekspor China. Perang Israel-Hamas di Gaza masih akan menjadi backdrop pergerakan pasar global.

Source: CNBC Indonesia, Divisi Research Erdikha

### Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
TUGU	1,300	Speculative Buy	1,330	1,365	1,260	Consolidation, entry level: 1265-1300
PGEO	1,400	Trading Buy	1,420	1,445	1,360	Morning Star, entry level: 1365-1400
MYOR	2,650	Trading Buy	2,690	2,730	2,570	Morning Star, entry level: 2580-2650
BRPT	1,150	Trading Buy	1,170	1,185	1,115	Consolidation, entry level: 1120-1150
IMAS	1,690	Trading Buy	1,715	1,740	1,640	Bullish Breakaway, entry level: 1645-1690

# LQ45 PERFORMANCE



Wednesday, October 18, 2023

CODE	PRICE	Daily (%)	PER
ACES	800	-0.62%	19
BRPT	1,150	1.77%	282
MEDC	1,505	-0.33%	6
GGRM	26,650	5.44%	10
MAPI	1,855	-1.85%	14
BMRI	6,000	-0.41%	10
BRIS	1,540	0.98%	14
INKP	10,325	-0.24%	5
BBNI	5,200	0.00%	5
EXCL	2,380	0.00%	25
ICBP	10,900	0.00%	15
AMRT	2,790	-0.36%	36
HRUM	1,700	-0.29%	6
BBCA	8,950	-1.65%	24
BBRI	5,150	-1.90%	14
INTP	10,300	2.23%	16
TPIA	2,660	3.10%	#N/A
AKRA	1,440	-0.35%	11
ASII	5,850	0.00%	8
INDF	6,850	1.86%	7
UNTR	26,375	-0.28%	4
TLKM	3,790	0.80%	19
SMGR	6,575	1.94%	17
CPIN	5,225	0.48%	45
BBTN	1,235	0.00%	5
ANTM	1,810	0.28%	11
KLBF	1,825	3.69%	26
TOWR	940	1.08%	14
TBIG	1,960	0.51%	29
UNVR	3,830	4.93%	31
INCO	5,650	2.26%	16
ESSA	725	0.00%	10
PGAS	1,385	-1.07%	9
BUKA	206	0.98%	#N/A
SCMA	161	1.90%	34
SIDO	580	0.87%	16
PTBA	2,720	0.37%	3
INDY	1,995	-1.24%	2
ADRO	2,770	-0.36%	3
GOTO	65	-1.52%	#N/A
ITMG	27,575	0.36%	2
MDKA	2,580	-0.77%	#N/A
SRTG	1,560	-1.27%	#N/A
EMTK	605	-0.82%	16
ARTO	1,840	0.55%	927

PRICE	YTD (%)
ACES	496 61.29%
BRPT	755 52.32%
MEDC	1015 48.28%
GGRM	18000 48.06%
MAPI	1445 28.37%
BMRI	4962.5 20.91%
BRIS	1290 19.38%
INKP	8725 18.34%
BBNI	4612.5 12.74%
EXCL	2140 11.21%
ICBP	10000 9.00%
AMRT	2650 5.28%
HRUM	1620 4.94%
BBCA	8550 4.68%
BBRI	4940 4.25%
INTP	9900 4.04%
TPIA	2570 3.50%
AKRA	1400 2.86%
ASII	5700 2.63%
INDF	6725 1.86%
UNTR	26075 1.15%
TLKM	3750 1.07%
SMGR	6575 0.00%
CPIN	5650 -7.52%
BBTN	1350 -8.52%
ANTM	1985 -8.82%
KLBF	2090 -12.68%
TOWR	1100 -14.55%
TBIG	2300 -14.78%
UNVR	4700 -18.51%
INCO	7100 -20.42%
ESSA	915 -20.77%
PGAS	1760 -21.31%
BUKA	262 -21.37%
SCMA	206 -21.84%
SIDO	755 -23.18%
PTBA	3690 -26.29%
INDY	2730 -26.92%
ADRO	3850 -28.05%
GOTO	91 -28.57%
ITMG	39025 -29.34%
MDKA	4120 -37.38%
SRTG	2530 -38.34%
EMTK	1030 -41.26%
ARTO	3720 -50.54%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	104%	392	▼	830	-4%
BRPT	62%	710	▼	1,530	-25%
MEDC	79%	840	▼	1,705	-12%
GGRM	62%	16,500	▼	30,050	-11%
MAPI	65%	1,125	▼	2,070	-10%
BMRI	35%	4,450	▼	6,200	-3%
BRIS	41%	1,095	▼	1,820	-15%
INKP	52%	6,775	▼	11,850	-13%
BBNI	25%	4,175	▼	5,425	-4%
EXCL	40%	1,695	▼	2,580	-8%
ICBP	27%	8,575	▼	11,925	-9%
AMRT	20%	2,330	▼	3,150	-11%
HRUM	41%	1,205	▼	1,945	-13%
BBCA	12%	8,000	▼	9,450	-5%
BBRI	21%	4,260	▼	5,750	-10%
INTP	14%	9,000	▼	11,850	-13%
TPIA	33%	1,995	▼	2,760	-4%
AKRA	20%	1,200	▼	1,670	-14%
ASII	13%	5,200	▼	7,000	-16%
INDF	14%	6,025	▼	7,550	-9%
UNTR	19%	22,200	▼	33,725	-22%
TLKM	6%	3,570	▼	4,500	-16%
SMGR	17%	5,625	▼	8,277	-21%
CPIN	21%	4,330	▼	6,275	-17%
BBTN	7%	1,150	▼	1,514	-18%
ANTM	6%	1,705	▼	2,390	-24%
KLBF	10%	1,660	▼	2,360	-23%
TOWR	6%	885	▼	1,180	-20%
TBIG	10%	1,780	▼	2,660	-26%
UNVR	11%	3,460	▼	5,475	-30%
INCO	6%	5,350	▼	7,750	-27%
ESSA	51%	480	▼	1,170	-38%
PGAS	7%	1,295	▼	1,995	-31%
BUKA	7%	193	▼	320	-36%
SCMA	22%	132	▼	278	-42%
SIDO	4%	560	▼	915	-37%
PTBA	3%	2,640	▼	4,280	-36%
INDY	17%	1,705	▼	3,310	-40%
ADRO	38%	2,010	▼	4,020	-31%
GOTO	20%	54	▼	226	-71%
ITMG	25%	22,125	▼	45,650	-40%
MDKA	8%	2,380	▼	4,950	-48%
SRTG	3%	1,515	▼	2,800	-44%
EMTK	14%	530	▼	1,805	-66%
ARTO	20%	1,530	▼	6,300	-71%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# IDX80 PERFORMANCE



Wednesday, October 18, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
DOID	535	2.88%	9	DOID	75.99%	535	103%	264	▼	570	6%
ISAT	10,150	-3.33%	24	ISAT	64.37%	10,150	92%	5,275	▼	10,850	6%
ACES	800	-0.62%	19	ACES	61.29%	800	104%	392	▼	830	4%
JSMR	4,730	5.11%	13	JSMR	58.72%	4,730	71%	2,770	▼	4,790	1%
BRPT	1,150	1.77%	282	BRPT	52.32%	1,150	62%	710	▼	1,530	-25%
MEDC	1,505	-0.33%	6	MEDC	48.28%	1,505	79%	840	▼	1,705	-12%
GGRM	26,650	5.44%	10	GGRM	48.06%	26,650	62%	16,500	▼	30,050	-11%
ELSA	420	0.00%	8	ELSA	34.62%	420	47%	286	▼	438	4%
MAPI	1,855	-1.85%	14	MAPI	28.37%	1,855	65%	1,125	▼	2,070	-10%
TKIM	8,925	0.56%	5	TKIM	26.60%	8,925	59%	5,600	▼	10,375	-14%
BRMS	194	-1.52%	124	BRMS	22.01%	194	70%	114	▼	226	-14%
BMRI	6,000	-0.41%	10	BMRI	20.91%	6,000	35%	4,450	▼	6,200	3%
BRIS	1,540	0.98%	14	BRIS	19.38%	1,540	41%	1,095	▼	1,820	-15%
INKP	10,325	-0.24%	5	INKP	18.34%	10,325	52%	6,775	▼	11,850	-13%
BSDE	1,070	2.88%	7	BSDE	16.30%	1,070	22%	880	▼	1,235	-13%
BBNI	5,200	0.00%	5	BBNI	12.74%	5,200	25%	4,175	▼	5,425	4%
EXCL	2,380	0.00%	25	EXCL	11.21%	2,380	40%	1,695	▼	2,580	8%
ASSA	860	1.18%	56	ASSA	10.97%	860	26%	680	▼	1,420	-39%
ERAA	434	0.00%	7	ERAA	10.71%	434	15%	376	▼	580	-25%
CTRA	1,035	0.98%	12	CTRA	10.11%	1,035	20%	865	▼	1,195	-13%
ICBP	10,900	0.00%	15	ICBP	9.00%	10,900	27%	8,575	▼	11,925	9%
MYOR	2,650	1.92%	24	MYOR	6.00%	2,650	26%	2,100	▼	2,900	9%
AMRT	2,790	-0.36%	36	AMRT	5.28%	2,790	20%	2,330	▼	3,150	-11%
HRUM	1,700	-0.29%	6	HRUM	4.94%	1,700	41%	1,205	▼	1,945	-13%
BBCA	8,950	-1.65%	24	BBCA	4.68%	8,950	12%	8,000	▼	9,450	5%
BBRI	5,150	-1.90%	14	BBRI	4.25%	5,150	21%	4,260	▼	5,750	-10%
INTP	10,300	2.23%	16	INTP	4.04%	10,300	14%	9,000	▼	11,850	-13%
BFIN	1,095	4.29%	9	BFIN	3.79%	1,095	13%	965	▼	1,535	-29%
HMSP	870	2.35%	14	HMSP	3.57%	870	12%	780	▼	1,235	-30%
TPIA	2,660	3.10%	#N/A	TPIA	3.50%	2,660	33%	1,995	▼	2,760	4%
AKRA	1,440	-0.35%	11	AKRA	2.86%	1,440	20%	1,200	▼	1,670	-14%
ASII	5,850	0.00%	8	ASII	2.63%	5,850	13%	5,200	▼	7,000	-16%
PTPP	730	1.39%	16	PTPP	2.10%	730	47%	498	▼	950	-23%
INDF	6,850	1.86%	7	INDF	1.86%	6,850	14%	6,025	▼	7,550	9%
UNTR	26,375	-0.28%	4	UNTR	1.15%	26,375	19%	22,200	▼	33,725	-22%
TLKM	3,790	0.80%	19	TLKM	1.07%	3,790	6%	3,570	▼	4,500	-16%
BMTR	278	0.00%	4	BMTR	0.00%	278	6%	262	▼	388	-28%
SMGR	6,575	1.94%	17	SMGR	0.00%	6,575	17%	5,625	▼	8,277	-21%
JPFA	1,250	-1.57%	37	JPFA	-3.47%	1,250	23%	1,015	▼	1,480	-16%
SMRA	570	0.88%	12	SMRA	-5.79%	570	14%	498	▼	740	-23%
OMED	198	0.00%	20	OMED	-6.60%	198	33%	149	▼	280	-29%
CPIN	5,225	0.48%	45	CPIN	-7.52%	5,225	21%	4,330	▼	6,275	-17%
PWON	418	-0.48%	11	PWON	-8.33%	418	1%	414	▼	525	-20%
BBTN	1,235	0.00%	5	BBTN	-8.52%	1,235	7%	1,150	▼	1,514	-18%
ANTM	1,810	0.28%	11	ANTM	-8.82%	1,810	6%	1,705	▼	2,390	-24%
MPMX	1,020	-0.49%	7	MPMX	-8.93%	1,020	5%	970	▼	1,360	-25%
JKON	107	0.94%	9	JKON	-10.08%	107	14%	94	▼	192	-44%
KLBF	1,825	3.69%	26	KLBF	-12.68%	1,825	10%	1,660	▼	2,360	-23%
MIKA	2,780	0.72%	42	MIKA	-12.85%	2,780	12%	2,480	▼	3,400	-18%
SMDR	334	-1.18%	2	SMDR	-13.47%	334	1%	330	▼	526	-37%
ENRG	254	0.79%	6	ENRG	-13.61%	254	32%	193	▼	404	-37%
AVIA	540	0.93%	23	AVIA	-14.29%	540	3%	525	▼	830	-35%

HEAL	1,325	1.53%	57	HEAL	1,325	-14.52%	HEAL	1,325	5%	1,265	▼	1,800	-26%
37 TOWR	940	1.08%	14	TOWR	940	-14.55%	TOWR	940	6%	885	▼	1,180	-20%
TBIG	1,960	0.51%	29	TBIG	1,960	-14.78%	TBIG	1,960	10%	1,780	▼	2,660	-26%
23 MTEL	665	2.31%	29	MTEL	665	-16.88%	MTEL	665	7%	620	▼	800	-17%
UNVR	3,830	4.93%	31	UNVR	3,830	-18.51%	UNVR	3,830	11%	3,460	▼	5,475	-30%
INCO	5,650	2.26%	16	INCO	5,650	-20.42%	INCO	5,650	6%	5,350	▼	7,750	-27%
PNBN	1,225	-0.81%	9	PNBN	1,225	-20.45%	PNBN	1,225	19%	1,030	▼	2,790	-56%
ESSA	725	0.00%	10	ESSA	725	-20.77%	ESSA	725	51%	480	▼	1,170	-38%
PGAS	1,385	-1.07%	9	PGAS	1,385	-21.31%	PGAS	1,385	7%	1,295	▼	1,995	-31%
45 BUKA	206	0.98%	#N/A	BUKA	206	-21.37%	BUKA	206	7%	193	▼	320	-36%
SCMA	161	1.90%	34	SCMA	161	-21.84%	SCMA	161	22%	132	▼	278	-42%
35 SIDO	580	0.87%	16	SIDO	580	-23.18%	SIDO	580	4%	560	▼	915	-37%
PNLF	268	0.00%	5	PNLF	268	-25.14%	PNLF	268	6%	254	▼	775	-65%
RMKE	700	0.00%	4	RMKE	700	-25.53%	RMKE	700	7%	655	▼	1,120	-38%
PTBA	2,720	0.37%	3	PTBA	2,720	-26.29%	PTBA	2,720	3%	2,640	▼	4,280	-36%
14 INDY	1,995	-1.24%	2	INDY	1,995	-26.92%	INDY	1,995	17%	1,705	▼	3,310	-40%
ADMR	1,235	4.66%	11	ADMR	1,235	-27.14%	ADMR	1,235	67%	740	▼	2,050	-40%
21 ADRO	2,770	-0.36%	3	ADRO	2,770	-28.05%	ADRO	2,770	38%	2,010	▼	4,020	-31%
GOTO	65	-1.52%	#N/A	GOTO	65	-28.57%	GOTO	65	20%	54	▼	226	-71%
ITMG	27,575	0.36%	2	ITMG	27,575	-29.34%	ITMG	27,575	25%	22,125	▼	45,650	-40%
TINS	790	1.28%	#N/A	TINS	790	-32.48%	TINS	790	5%	755	▼	1,480	-47%
MNCN	498	0.00%	4	MNCN	498	-32.70%	MNCN	498	7%	466	▼	850	-41%
BTPS	1,835	-0.81%	8	BTPS	1,835	-34.23%	BTPS	1,835	2%	1,805	▼	3,380	-46%
MDKA	2,580	-0.77%	#N/A	MDKA	2,580	-37.38%	MDKA	2,580	8%	2,380	▼	4,950	-48%
SRTG	1,560	-1.27%	#N/A	SRTG	1,560	-38.34%	SRTG	1,560	3%	1,515	▼	2,800	-44%
28 EMTK	605	-0.82%	16	EMTK	605	-41.26%	EMTK	605	14%	530	▼	1,805	-66%
WIKA	402	3.61%	#N/A	WIKA	402	-49.75%	WIKA	402	12%	358	▼	955	-58%
42 ARTO	1,840	0.55%	927	ARTO	1,840	-50.54%	ARTO	1,840	20%	1,530	▼	6,300	-71%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

<b>52W Low</b>	:	<b>Harga terendah</b> selama 52 Minggu terakhir
<b>52W High</b>	:	<b>Harga tertinggi</b> selama 52 Minggu terakhir
<b>YTD (%)</b>	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
<b>PER</b>	:	PER saat ini dibawah 10 kali

**IDX80** adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

## **RUPS**

ARNA (LB)

PNGO (LB)

## **DIVIDEND**

EX DATE

SMMT Rp. 100

## **IPO**

### **BOOK BUILDING**

UDNG Rp. 90 - Rp. 100

RGAS Rp. 115 - Rp. 122

# ECONOMIC CALENDAR



Monday October 16 2023				Actual	Previous	Consensus	Forecast
5:30 AM	US	NY Empire State Manufacturing Index OCT	-4.6	1.9	-7	-1.1	
7:30 AM	US	Fed Harker Speech					
8:30 AM	US	3-Month Bill Auction	5.34%	5.34%			
8:30 AM	US	6-Month Bill Auction	5.34%	5.32%			
9:00 AM	US	NOPA Crush Report					
1:30 PM	US	Fed Harker Speech					
Tuesday October 17 2023				Actual	Previous	Consensus	Forecast
5:00 AM	US	Fed Williams Speech					
5:30 AM	US	Retail Sales MoM SEP	0.70%	0.8% ☺	0.30%	0.30%	
5:30 AM	US	Retail Sales Ex Autos MoM SEP	0.60%	0.9% ☺	0.20%	0.20%	
5:30 AM	US	Retail Sales Ex Gas/Autos MoM SEP	0.60%	0.3% ☺		0.10%	
5:30 AM	US	Retail Sales YoY SEP	3.80%	2.9% ☺		1.50%	
5:55 AM	US	Redbook YoY OCT/14	4.60%	4.00%			
6:15 AM	US	Industrial Production MoM SEP	0.30%	0% ☺	0%	0.20%	
6:15 AM	US	Industrial Production YoY SEP	0.10%	0.1% ☺		-0.80%	
6:15 AM	US	Capacity Utilization SEP	79.70%	79.5% ☺	79.60%	79.60%	
6:15 AM	US	Manufacturing Production MoM SEP	0.40%	-0.1% ☹	0.10%	0%	
6:15 AM	US	Manufacturing Production YoY SEP	-0.80%	-0.9% ☹		-1.00%	
6:20 AM	US	Fed Bowman Speech					
7:00 AM	US	Business Inventories MoM AUG	0.40%	0.1% ☺	0.30%	0.20%	
7:00 AM	US	NAHB Housing Market Index OCT	40	44 ☺	44	47	
7:00 AM	US	Retail Inventories Ex Autos MoM AUG	0.50%	0%	0.60%	0.60%	
7:45 AM	US	Fed Barkin Speech					
1:30 PM	US	API Crude Oil Stock Change OCT/13	-4.383M	12.94M	-1.267M		
2:00 PM	US	Fed Kashkari Speech					
7:00 PM	CN	GDP Growth Rate YoY Q3		6.30%	4.40%	4.60%	
7:00 PM	CN	Industrial Production YoY SEP		4.50%	4.30%	4.30%	
7:00 PM	CN	Retail Sales YoY SEP		4.60%	5%	4.70%	
7:00 PM	CN	Fixed Asset Investment (YTD) YoY SEP		3.20%	3.20%	3.10%	
7:00 PM	CN	GDP Growth Rate QoQ Q3		0.80%	1.00%	0.90%	
7:00 PM	CN	Unemployment Rate SEP		5.20%		5.20%	
7:00 PM	CN	Industrial Capacity Utilization Q3		74.50%		74.60%	
Wednesday October 18 2023				Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate OCT/13		7.67%			
4:00 AM	US	MBA Mortgage Applications OCT/13		0.60%			
4:00 AM	US	MBA Mortgage Market Index OCT/13		179.3			
4:00 AM	US	MBA Mortgage Refinance Index OCT/13		385.8			
4:00 AM	US	MBA Purchase Index OCT/13		137.5			
5:30 AM	US	Building Permits Prel SEP		1.541M	1.45M	1.46M	
5:30 AM	US	Building Permits MoM Prel SEP		6.80%		-5.20%	
5:30 AM	US	Housing Starts SEP		1.283M	1.38M	1.40M	
5:30 AM	US	Housing Starts MoM SEP		-11.30%		9.10%	
7:30 AM	US	EIA Crude Oil Stocks Change OCT/13		10.176M	-0.3M		
7:30 AM	US	EIA Gasoline Stocks Change OCT/13		-1.313M	-1.097M		
7:30 AM	US	EIA Crude Oil Imports Change OCT/13		2.003M			
7:30 AM	US	EIA Cushing Crude Oil Stocks Change OCT/13		-0.319M			
7:30 AM	US	EIA Distillate Fuel Production Change OCT/13		0.038M			
7:30 AM	US	EIA Distillate Stocks Change OCT/13		-1.837M	-1.36M		
7:30 AM	US	EIA Gasoline Production Change OCT/13		0.858M			
7:30 AM	US	EIA Heating Oil Stocks Change OCT/13		-0.433M			
7:30 AM	US	EIA Refinery Crude Runs Change OCT/13		-0.399M			
8:30 AM	US	17-Week Bill Auction		5.36%			
9:00 AM	US	Fed Waller Speech					
9:30 AM	US	Fed Williams Speech					
10:00 AM	US	Fed Bowman Speech					
10:00 AM	US	20-Year Bond Auction		4.59%			
11:00 AM	US	Fed Beige Book					
12:15 PM	US	Fed Harker Speech					

1:00 PM	US	Net Long-term TIC Flows AUG		\$8.8B		
1:00 PM	US	Foreign Bond Investment AUG		\$0.2B		
1:00 PM	US	Overall Net Capital Flows AUG		\$140.6B		
3:55 PM	US	Fed Cook Speech				
6:30 PM	CN	House Price Index YoY SEP		-0.10%		0.10%
	CN	FDI (YTD) YoY SEPT		-5.10%		-6.80%
	US	Monthly Budget Statement SEP		\$89B	\$-78.6B	\$ -80.0B
Thursday October 19 2023			Actual	Previous	Consensus	Forecast
12:20 AM	ID	Loan Growth YoY OCT		9.06%		
12:30 AM	ID	Interest Rate Decision		5.75%	5.75%	5.75%
12:30 AM	ID	Deposit Facility Rate OCT		5%	5%	5%
12:30 AM	ID	Lending Facility Rate OCT		6.50%	6.50%	6.50%
5:30 AM	US	Initial Jobless Claims OCT/14		209K	212K	212.0K
5:30 AM	US	Philadelphia Fed Manufacturing Index OCT		-13.5	-6.6	-7
5:30 AM	US	Continuing Jobless Claims OCT/07		1702K	1710K	1707.0K
5:30 AM	US	Jobless Claims 4-week Average OCT/14		206.25K		208.75K
5:30 AM	US	Philly Fed Business Conditions OCT		11.1		
5:30 AM	US	Philly Fed CAPEX Index OCT		7.5		
5:30 AM	US	Philly Fed Employment OCT		-5.7		
5:30 AM	US	Philly Fed New Orders OCT		-10.2		
5:30 AM	US	Philly Fed Prices Paid OCT		25.7		
6:00 AM	US	Fed Jefferson Speech				
7:00 AM	US	Existing Home Sales SEP		4.04M	3.89M	3.9M
7:00 AM	US	Existing Home Sales MoM SEP		-0.70%		-3.50%
7:00 AM	US	CB Leading Index MoM SEP		-0.40%	-0.40%	-0.30%
7:30 AM	US	EIA Natural Gas Stocks Change OCT/13		84Bcf		
8:30 AM	US	4-Week Bill Auction		5.33%		
8:30 AM	US	8-Week Bill Auction		5.35%		
9:00 AM	US	Fed Chair Powell Speech				
9:00 AM	US	15-Year Mortgage Rate OCT/18		6.89%		
9:00 AM	US	30-Year Mortgage Rate OCT/18		7.57%		
10:00 AM	US	5-Year TIPS Auction		1.83%		
10:20 AM	US	Fed Goolsbee Speech				
10:30 AM	US	Fed Barr Speech				
1:00 PM	US	Fed Bostic Speech				
2:30 PM	US	Fed Harker Speech				
4:00 PM	US	Fed Logan Speech				
6:15 PM	CN	Loan Prime Rate 1Y		3.45%	3.45%	3.45%
6:15 PM	CN	Loan Prime Rate 5Y OCT		4.20%	4.20%	4.20%
Friday October 20 2023			Actual	Previous	Consensus	Forecast
6:00 AM	US	Fed Harker Speech				
9:15 AM	US	Fed Mester Speech				
10:00 AM	US	Baker Hughes Oil Rig Count OCT/20		501		
10:00 AM	US	Baker Hughes Total Rig Count OCT/20		622		
Monday October 23 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Chicago Fed National Activity Index SEP		-0.16		0.05
8:30 AM	US	3-Month Bill Auction				
8:30 AM	US	6-Month Bill Auction				
9:00 PM	ID	Foreign Direct Investment YoY Q3		14.20%		
	US	Fed Board Meeting				

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